

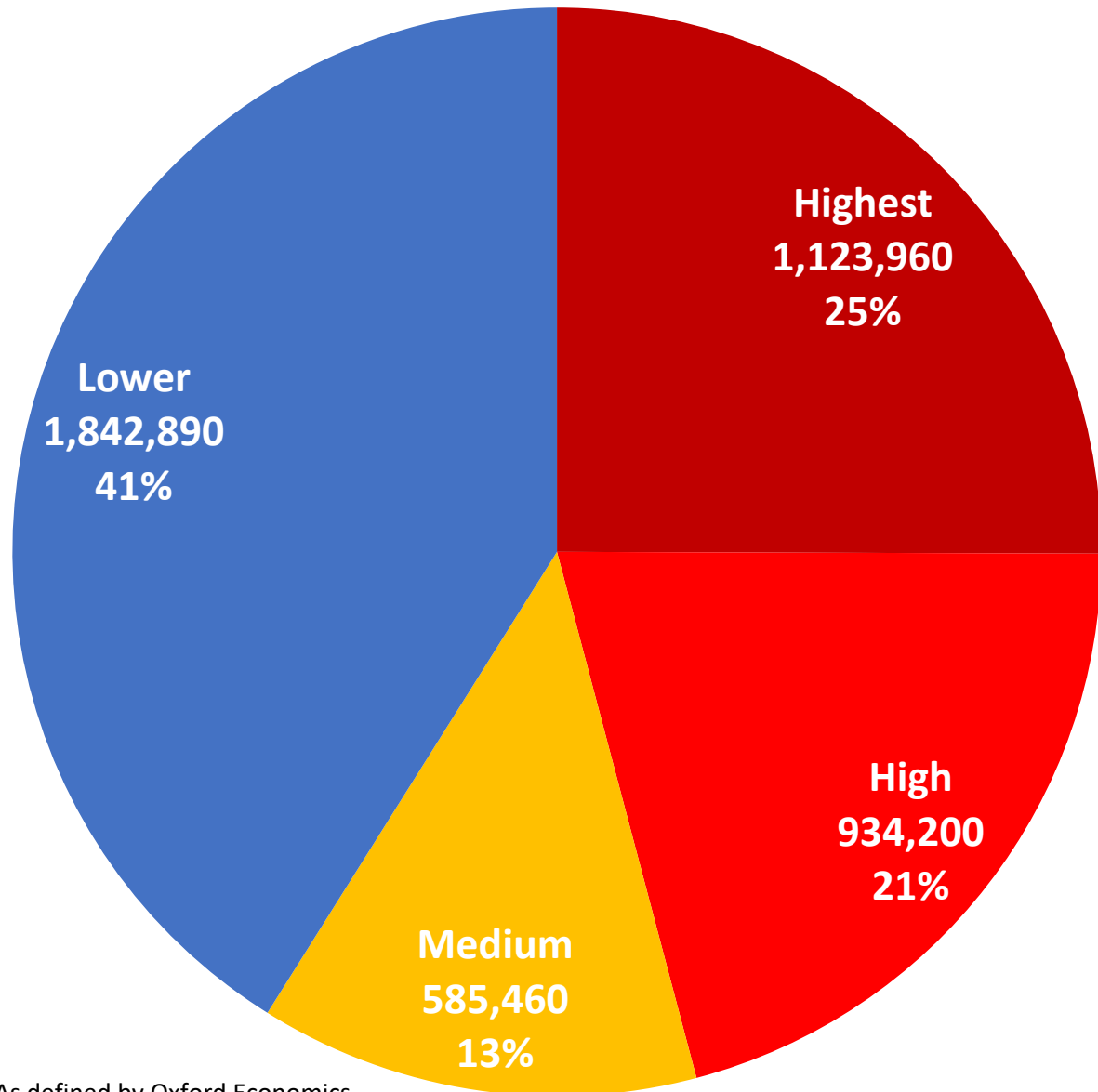


# LAEDC | Mission

LAEDC works with business, education and government partners to collectively advance opportunity and prosperity for all L.A. County residents.

[WWW.LAEDC.ORG](http://WWW.LAEDC.ORG)

# At Risk Jobs in LA County\*



Total Jobs in LA  
County:  
4.5 million

High Risk Job  
Share:  
45.9%

## Highest Risk

Retail Trade

Arts, Entertainment, and Recreation

Accommodation and Food Services

Other Services (except Public Administration)

## High Risk

Construction

Manufacturing

Wholesale Trade

Transportation and Warehousing

## Medium Risk

Mining, Quarrying, and Oil and Gas Extraction

Information

Real Estate and Rental and Leasing

Professional, Scientific, and Technical Services

## Lower Risk

Agriculture, Forestry, Fishing and Hunting

Utilities

Management of Companies and Enterprises

Administrative and Support and Waste Management  
and Remediation Services

Educational Services

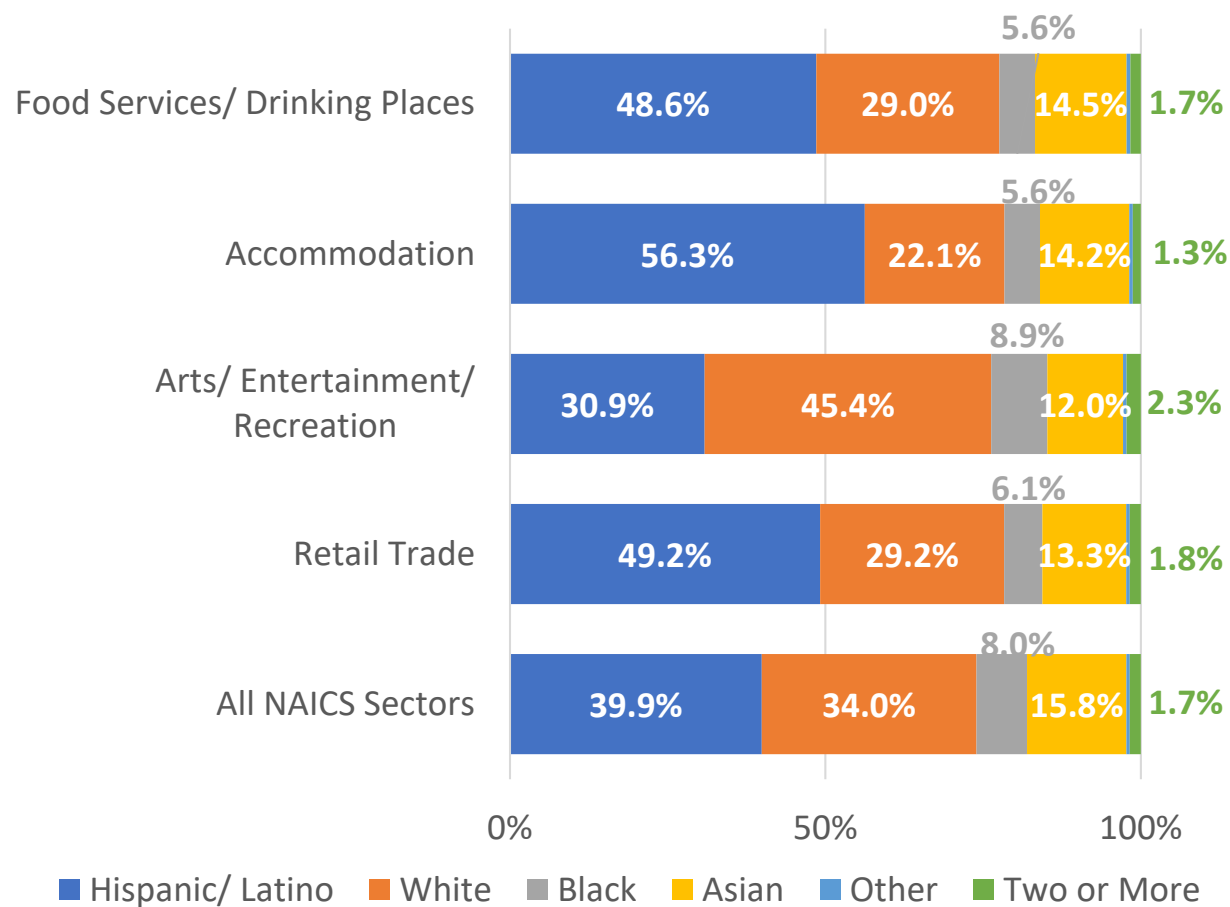
Health Care and Social Assistance

Public Administration

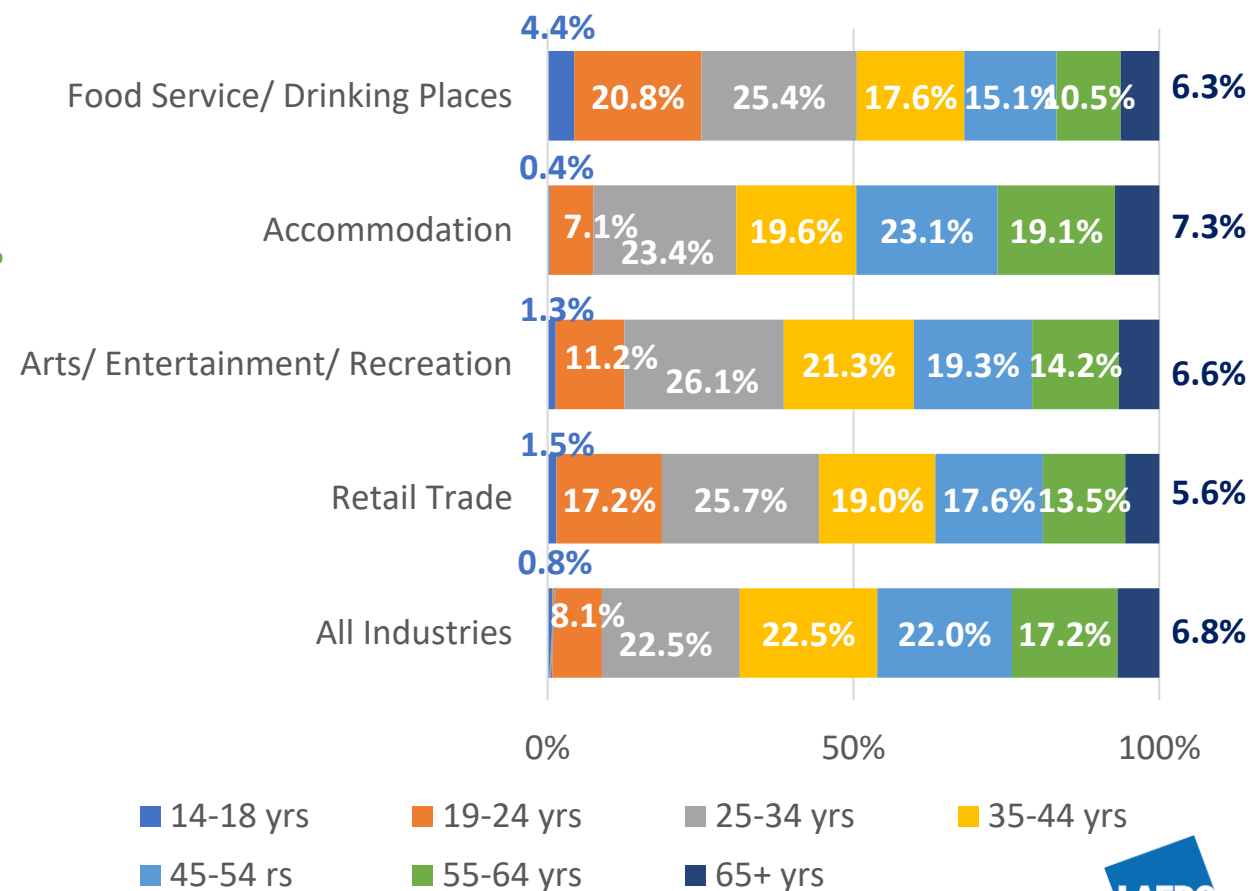
# A COMMON QUESTION:

## Age, Race and Ethnicity of Workers in Very High Risk Industries

### Race & Ethnicity of Workers in LA County

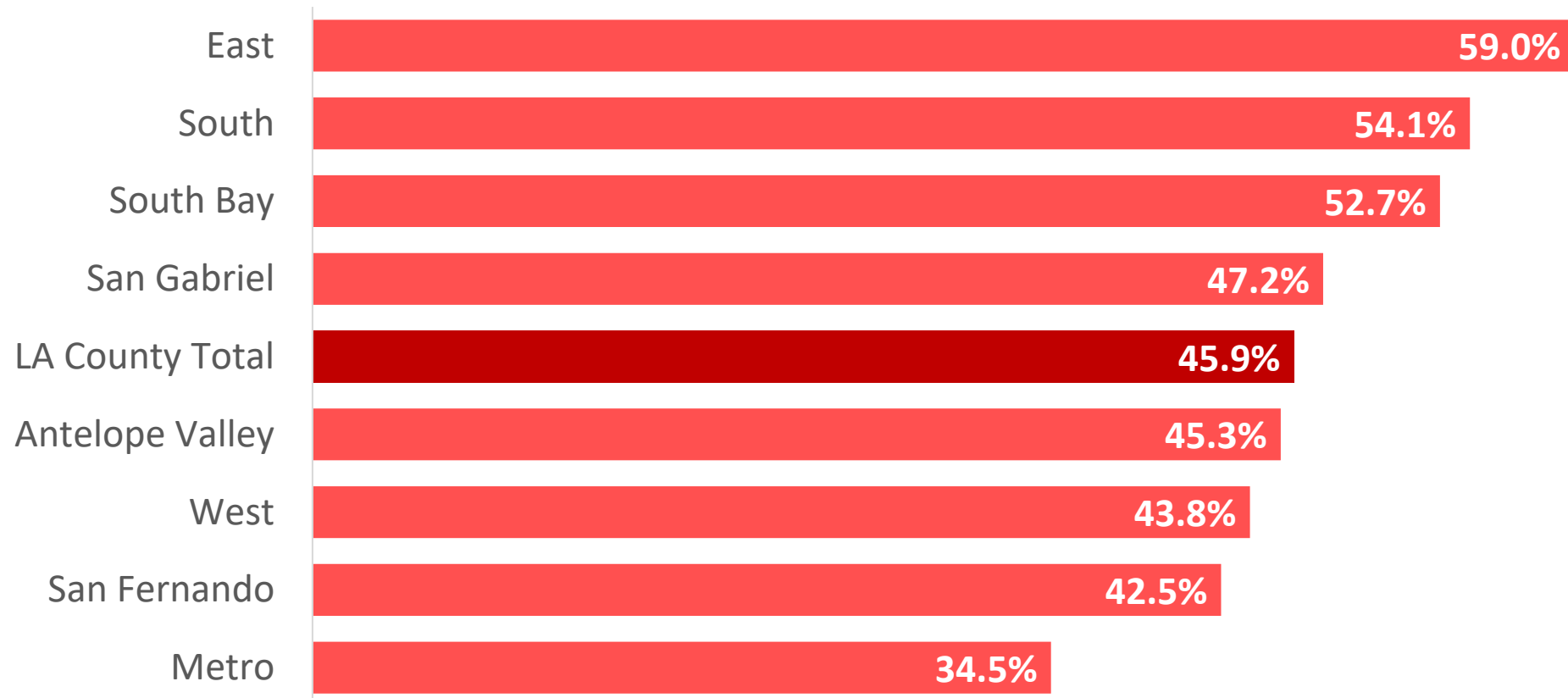


### Age of Workers in LA County



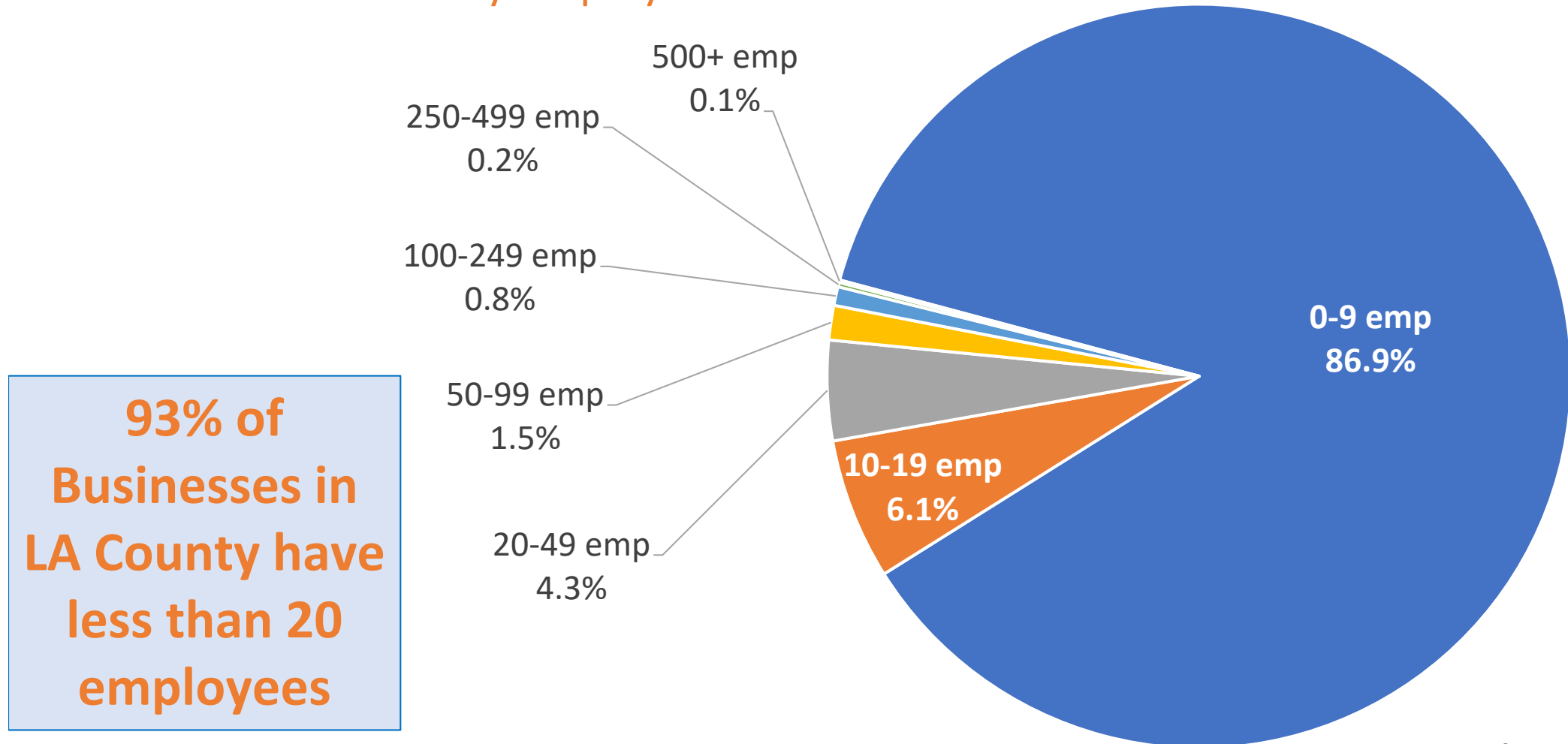
# High Risk Job Shares in LA County

Share of Total Jobs Identified as High and Very High Risk  
by Service Planning Area



# Small Businesses in LA County

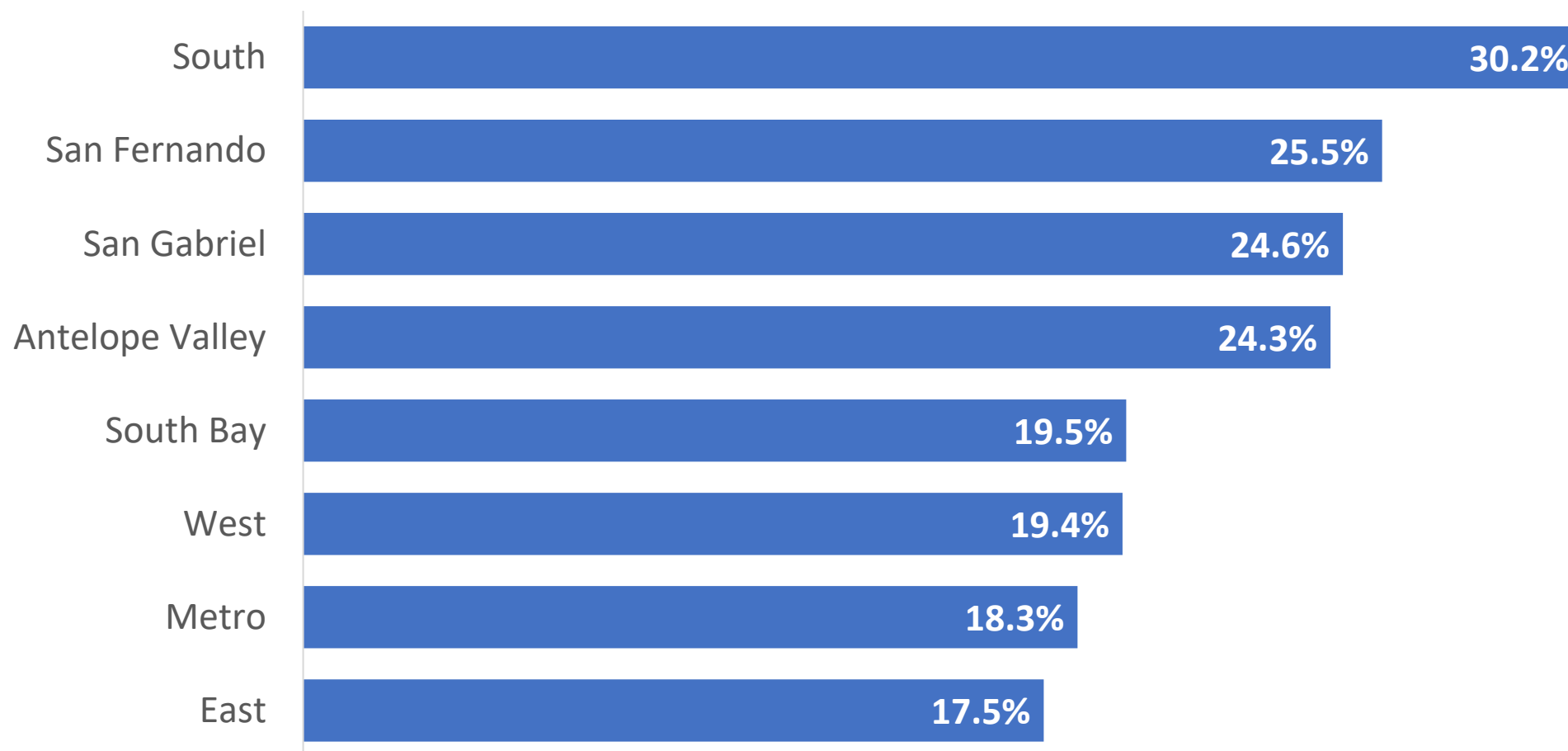
## Number of Businesses by Employment Size



# Small Businesses in LA County

Businesses with Less than 20 Employees by Service Planning Area

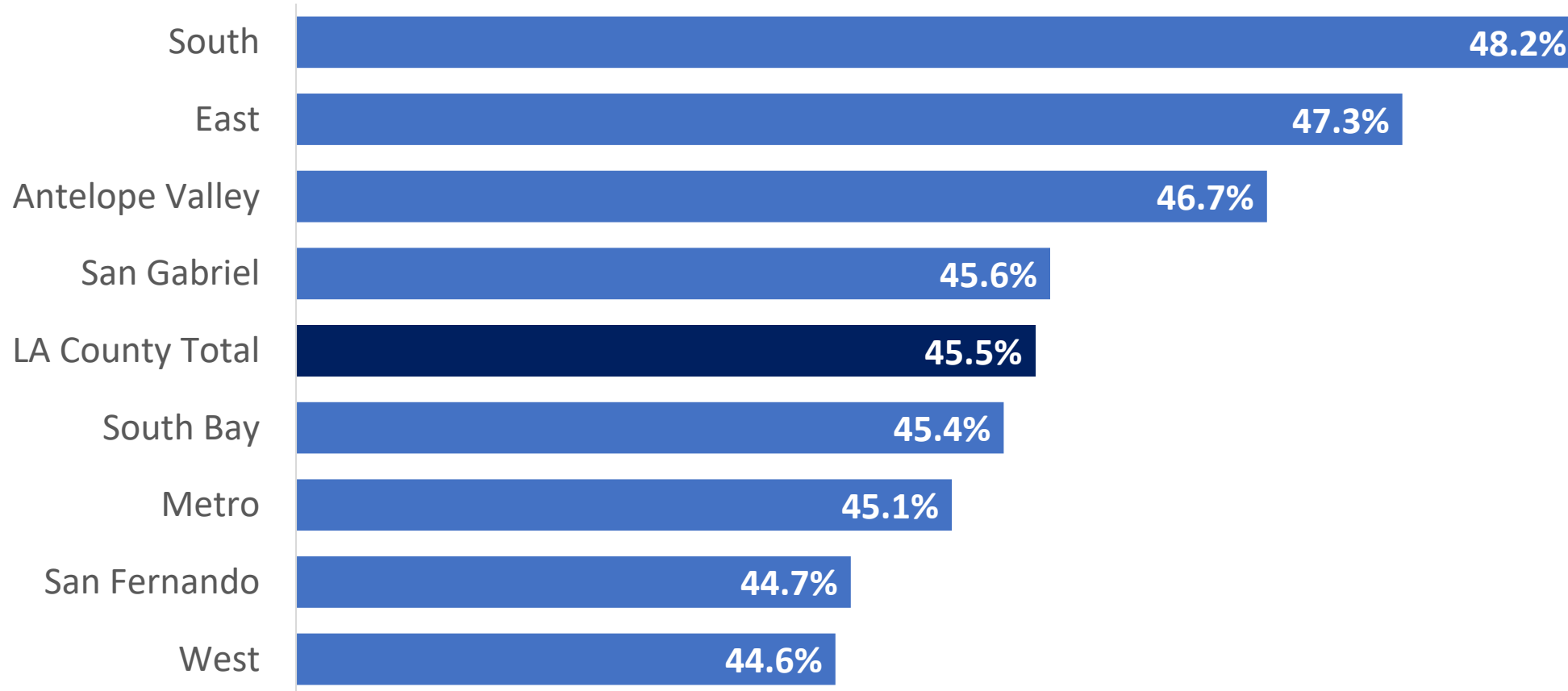
## Share of Total Jobs in Small Businesses



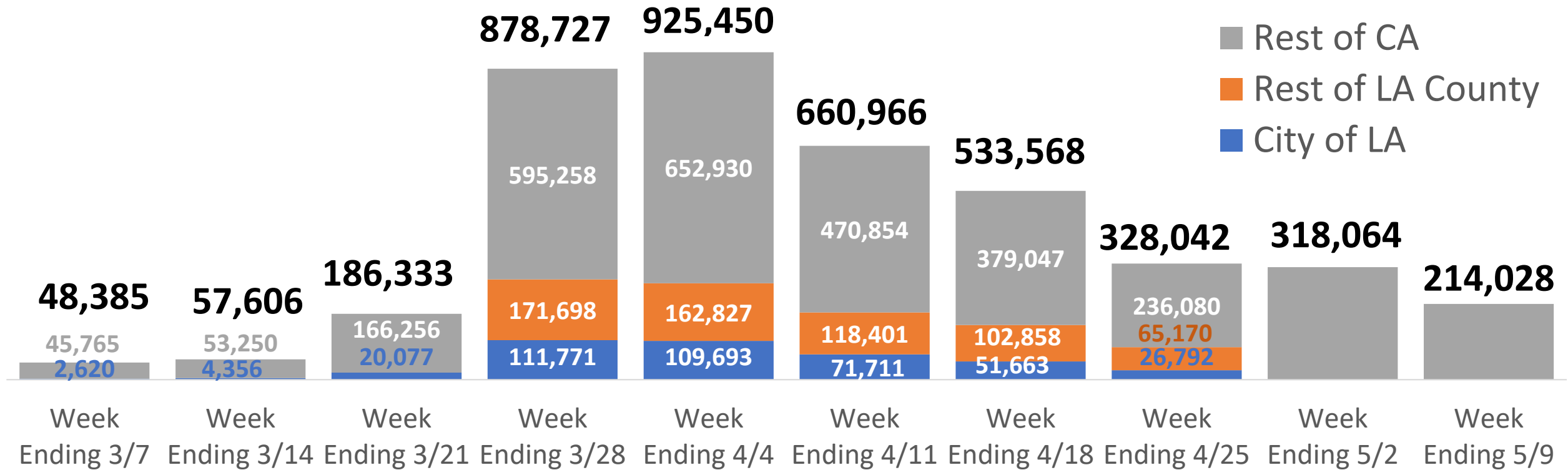
# Vulnerable Workers in LA County

## by Service Planning Area

### Workers' Educational Attainment: High School Diploma or Less



# Unemployment Insurance Weekly Claims in CA



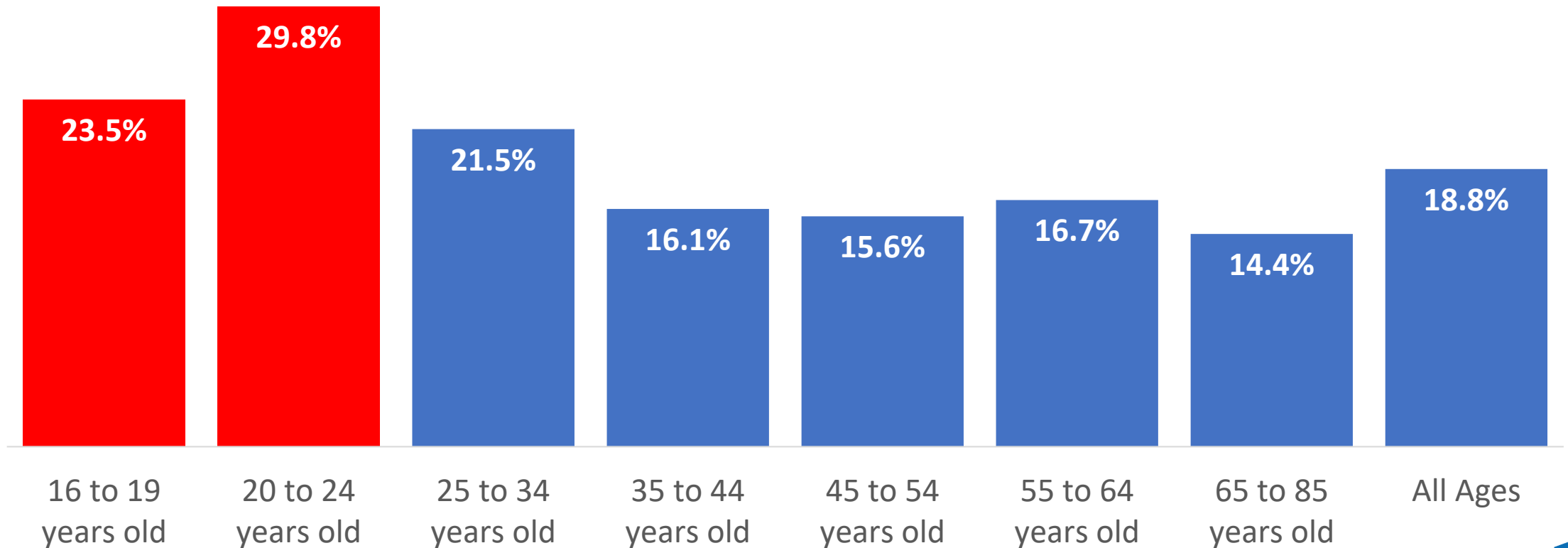
## CA Stay at home order issued March 19<sup>th</sup>

- In the last 8 weeks, just over **4.0 million** initial unemployment insurance claims have been filed.
- Between April 28th and May 9th, an additional 298,00 new PUA claims have been processed.
- From 3/14 to 5/2, The CA EDD paid more than a third of what was paid in benefits during the highest year of demand during the last recession, which was \$22.9 billion in calendar year 2010.



# COVID-19: UI Claims in CA: By Age

UI Claims as a Share of the Cohort's Labor Force from Mid-March to April 25th

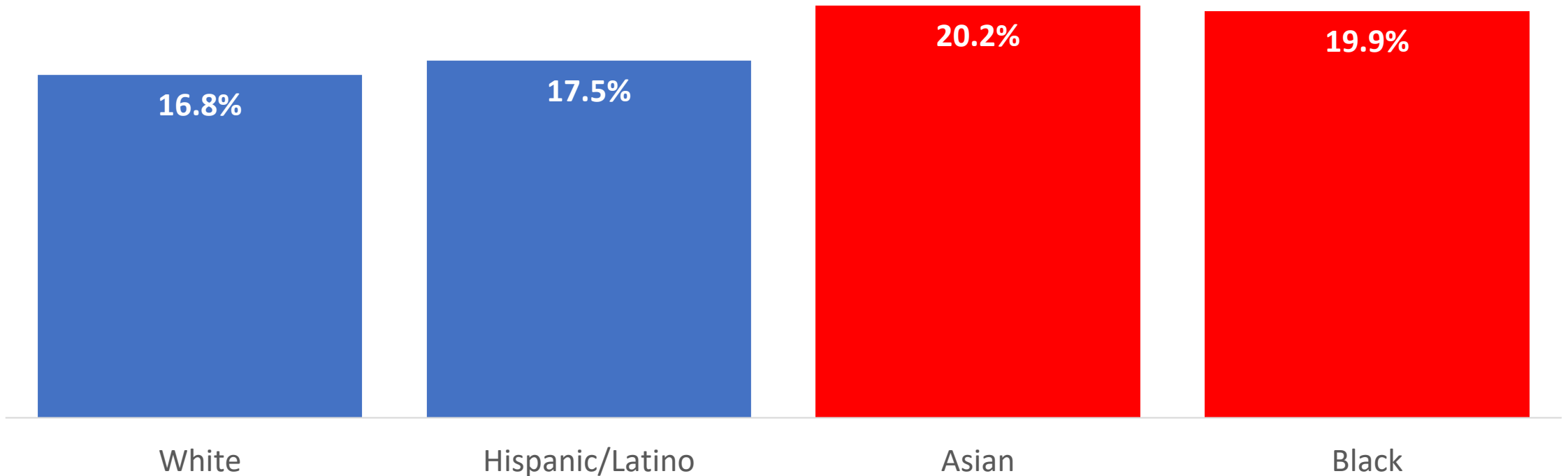


Source: CA Policy Lab & CA EDD LMID



# COVID-19: UI Claims in CA: By Race & Ethnicity

UI Claims as a Share of the Cohort's Labor Force from Mid-March to April 25th

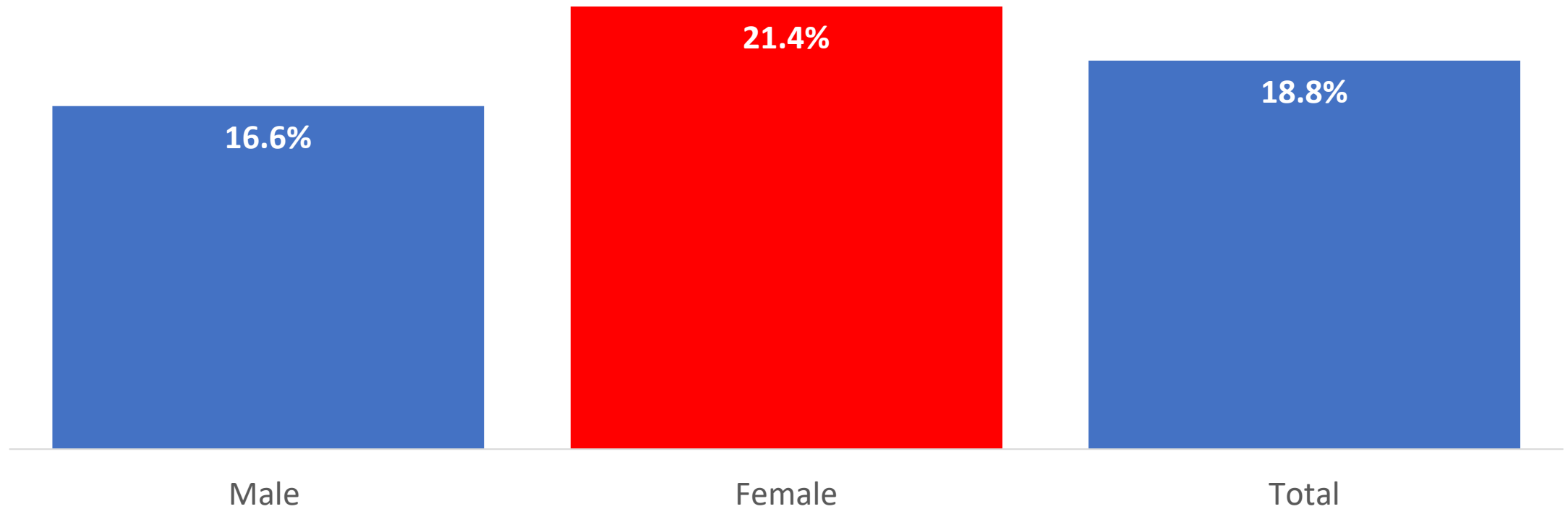


Source: CA Policy Lab & CA EDD LMID



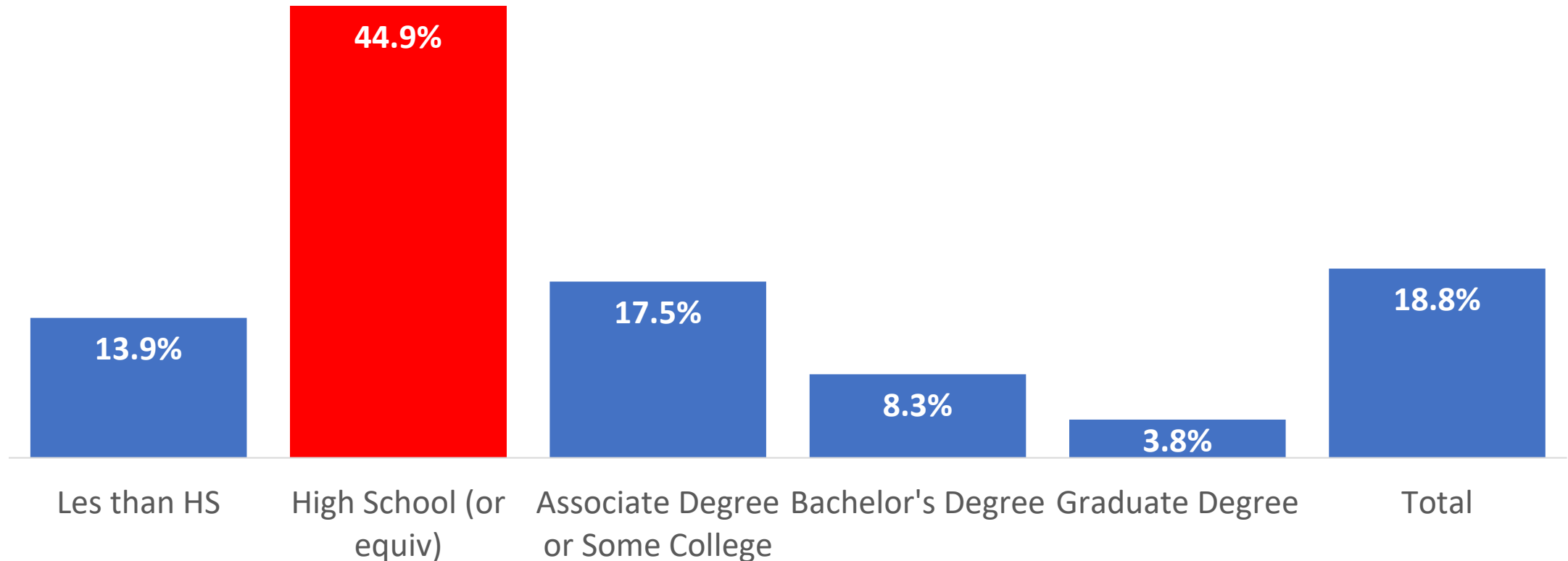
# COVID-19: UI Claims in CA: By Gender

UI Claims as a Share of the Cohort's Labor Force from Mid-March to April 25th



# COVID-19: UI Claims in CA: By Education

UI Claims as a Share of the Cohort's Labor Force from Mid-March to April 25th

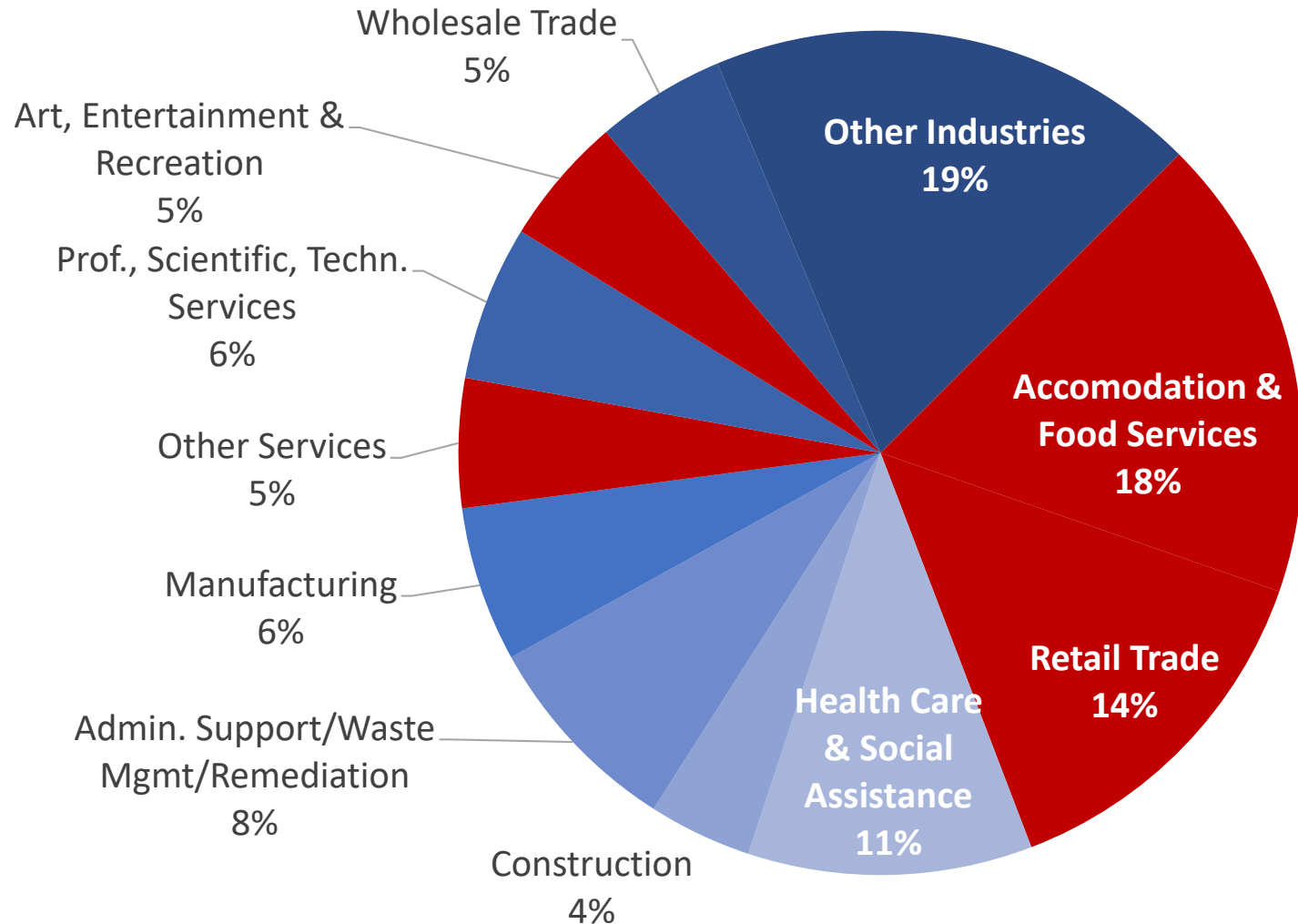


# COVID-19: UI Claims in LA County: By Industry

Distribution of Total UI Claims from Mid-March to April 25th

**Total Initial UI Claims  
in LA County from  
Mid-March to April 25<sup>th</sup>:**

**1,048,613**



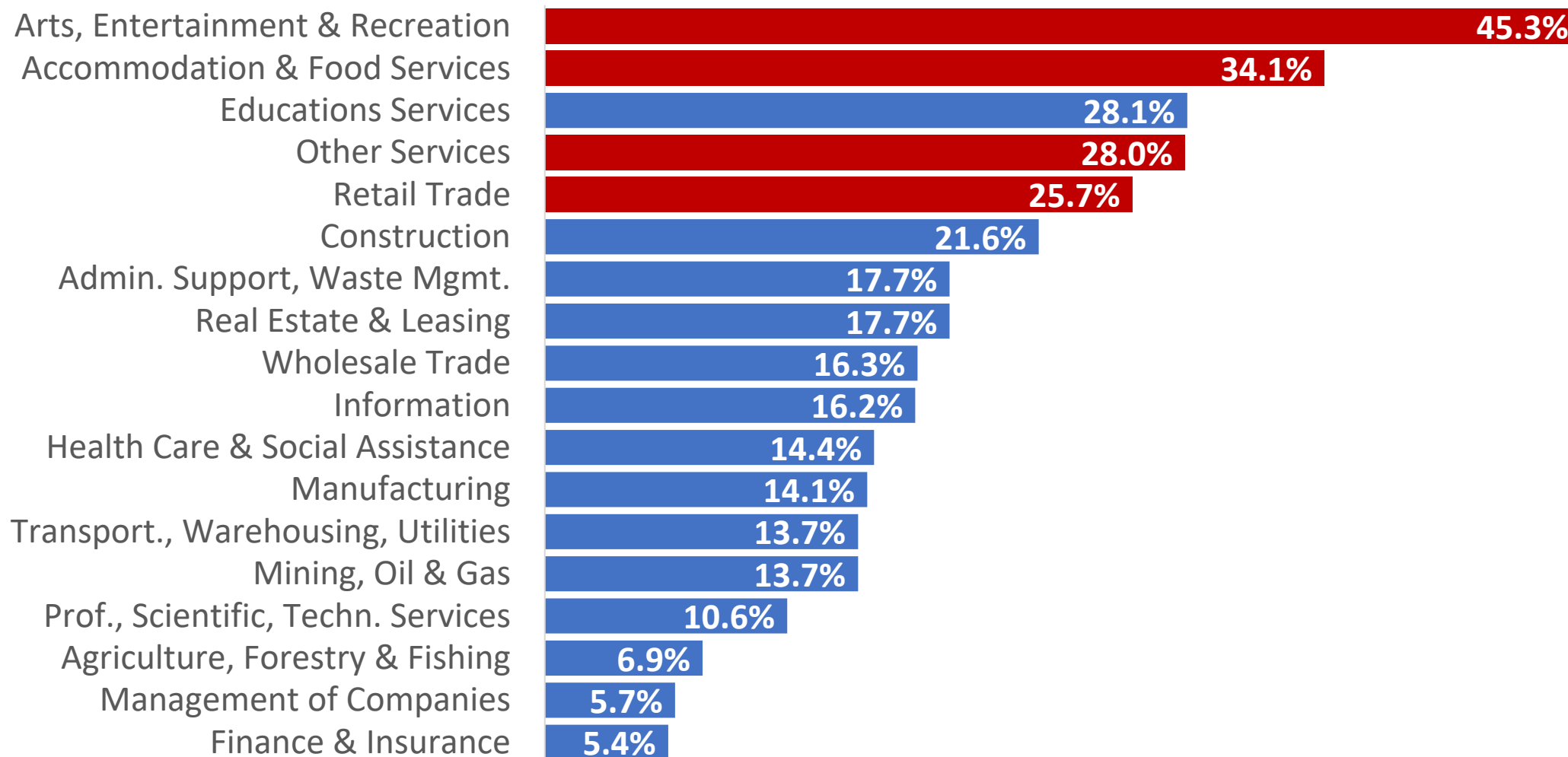
Note: Health Care & Social Assistance includes offices of doctors, dentists and other health practitioners (chiropractors, optometrists, etc.) and child day care services

Source: CA Policy Lab & CA EDD LMID



# COVID-19: UI Claims in CA: By Industry

UI Claims as a Share of the Industry's Labor Force from Mid-March to April 25th

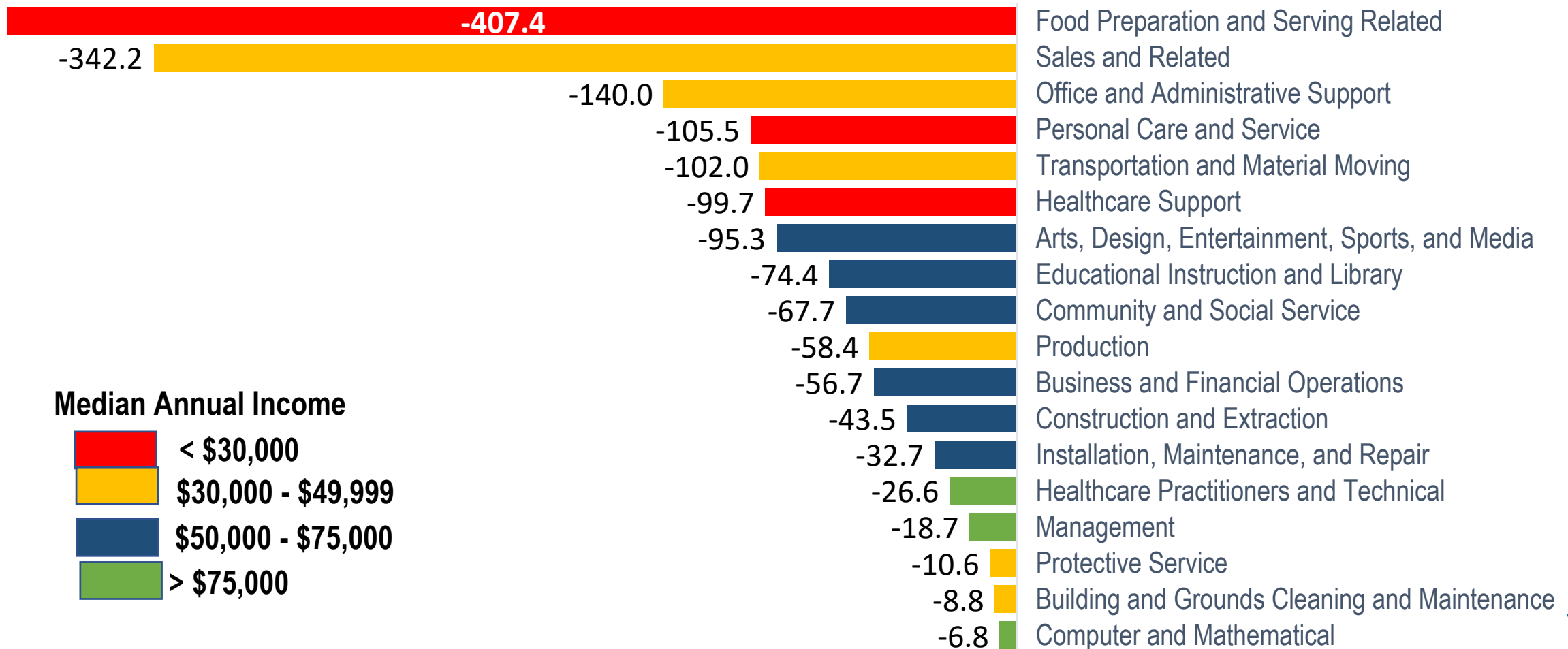


Source: CA Policy Lab & CA EDD LMID



# What Initial Job Loss Related to the COVID-19 Stay At Home Order Could Look Like in the Los Angeles-Long Beach-Anaheim MSA

*Projected Number of Jobs Lost by Occupational Group, May 2020 (jobs in 000s)*



Source: BLS, OES, ONET, estimates by LAEDC



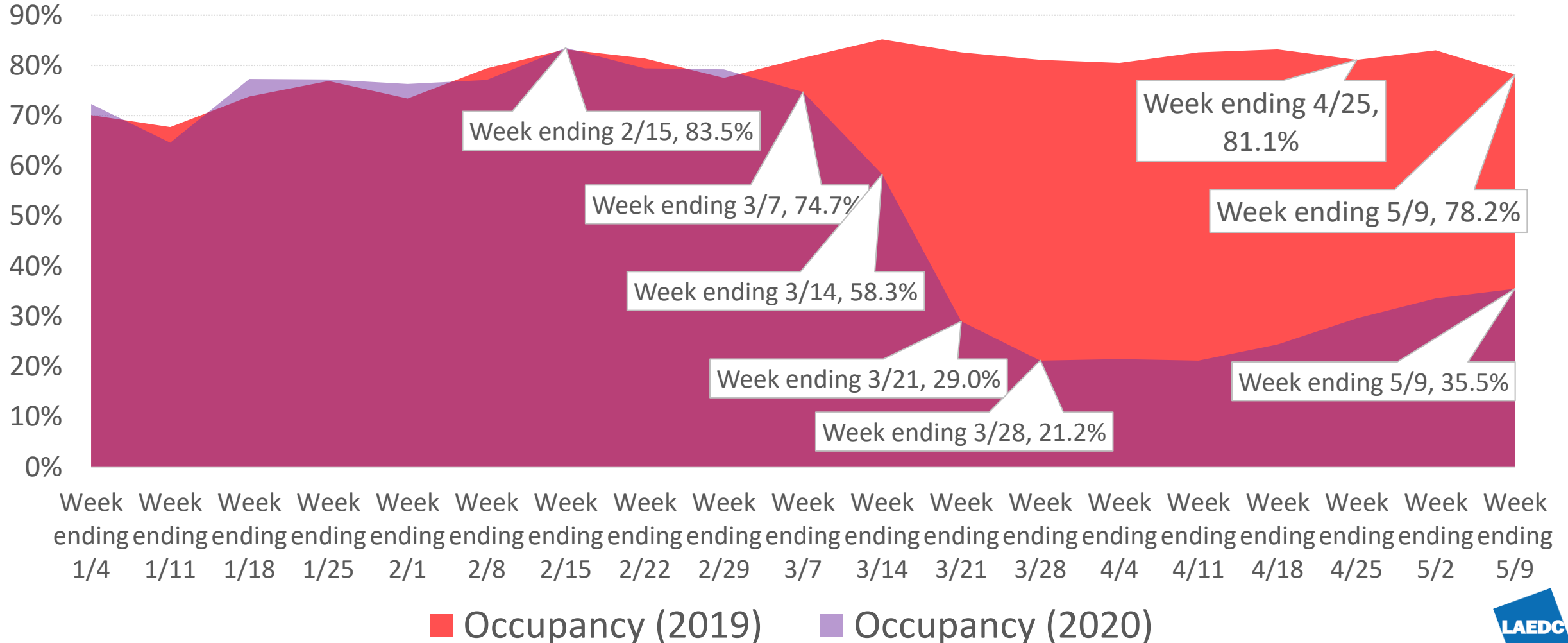
# **COVID-19: Snapshots of Key Industries**

**[WWW.LAEDC.ORG](http://WWW.LAEDC.ORG)**



# Highest Risk Industry: Accommodation

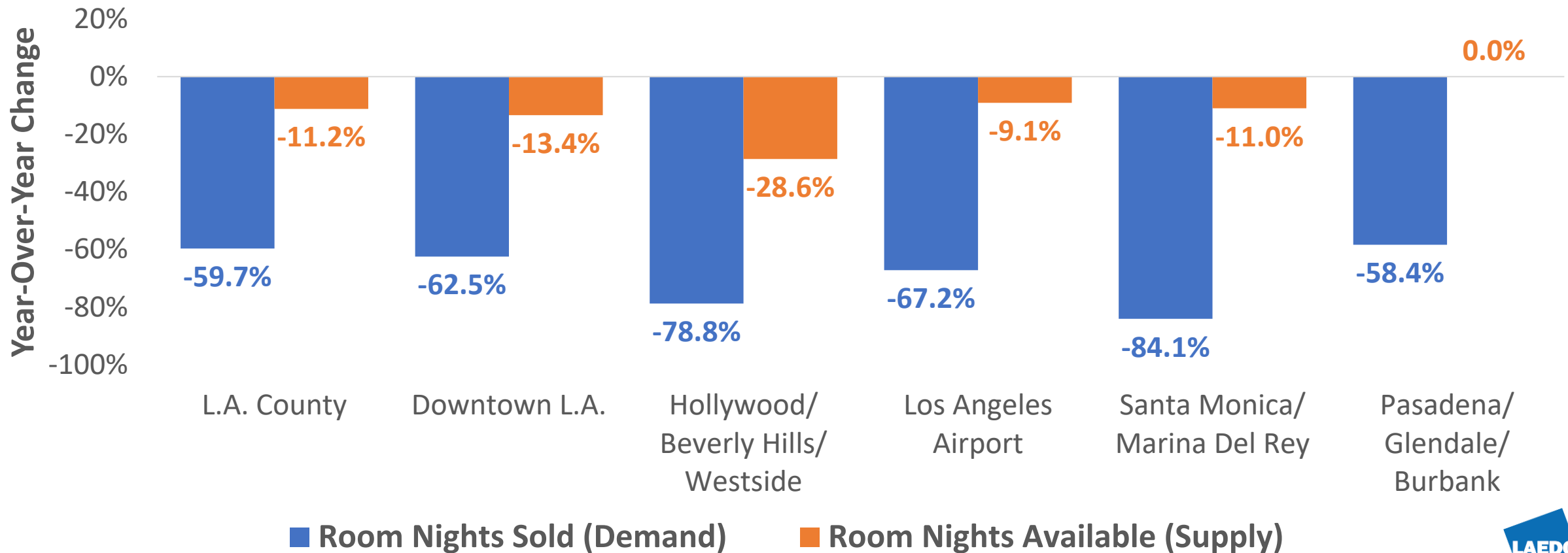
*Weekly Hotel Occupancy Rates in LA County 2020 versus 2019*



# Highest Risk Industry: Accommodation

*Year-Over-Year Demand and Supply Growth in LA County Markets Most Affected*

## Weekly Lodging in Los Angeles County for the Week Ending May 9, 2020

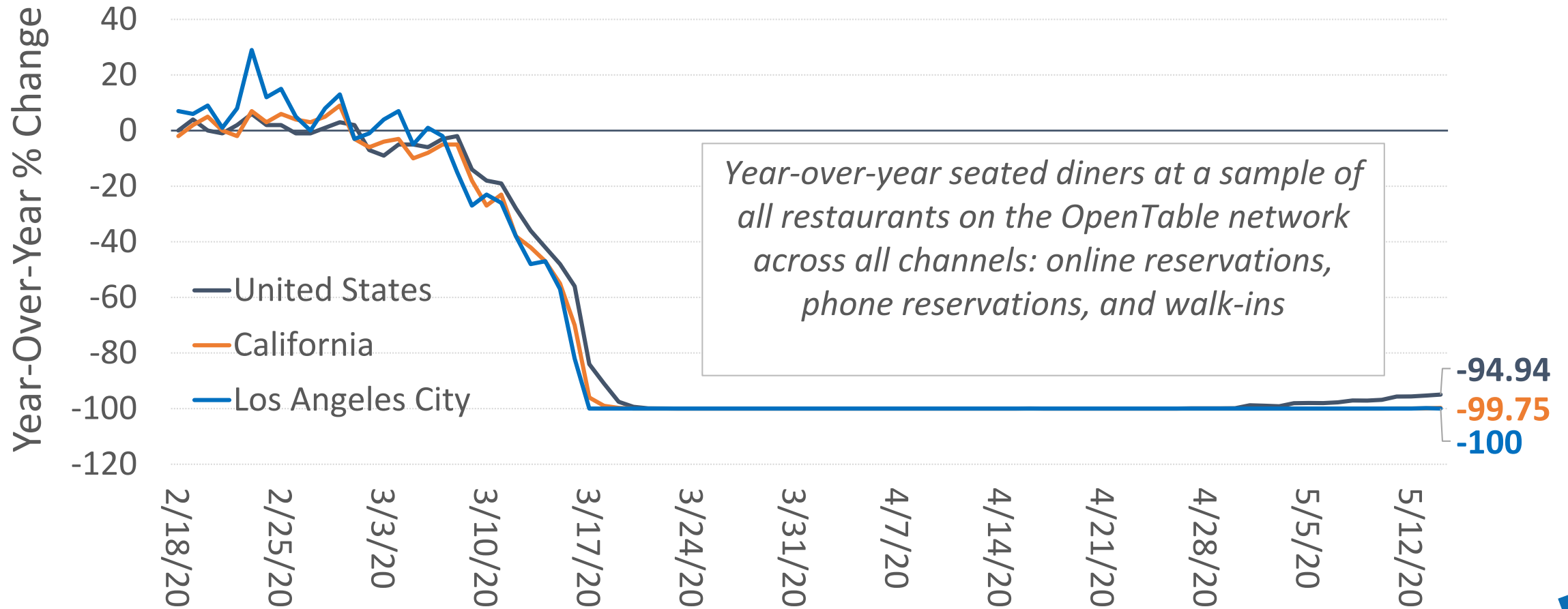


Source: LA Tourism



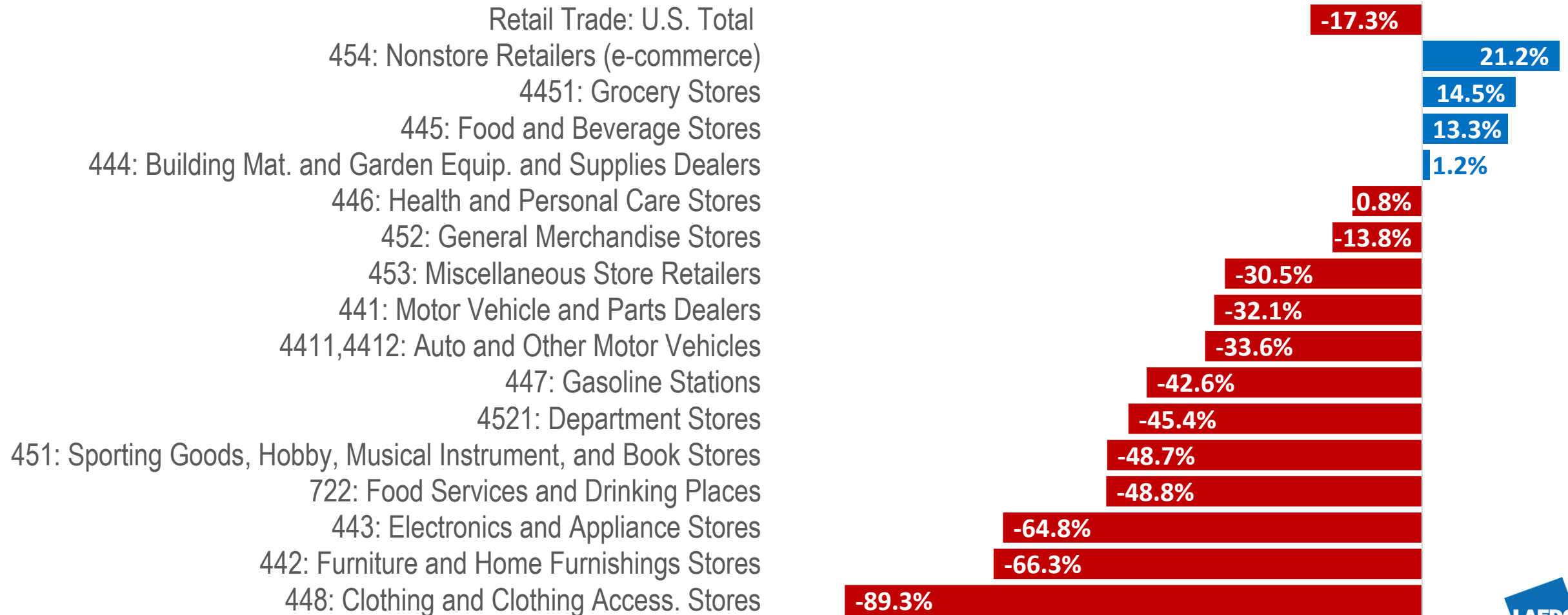
# Highest Risk Industry: Food Services

## Restaurant Bookings



# Highest Risk Industry: Retail Trade

## *Year-Over-Year % Change in U.S. Retail Sales, April 2020*



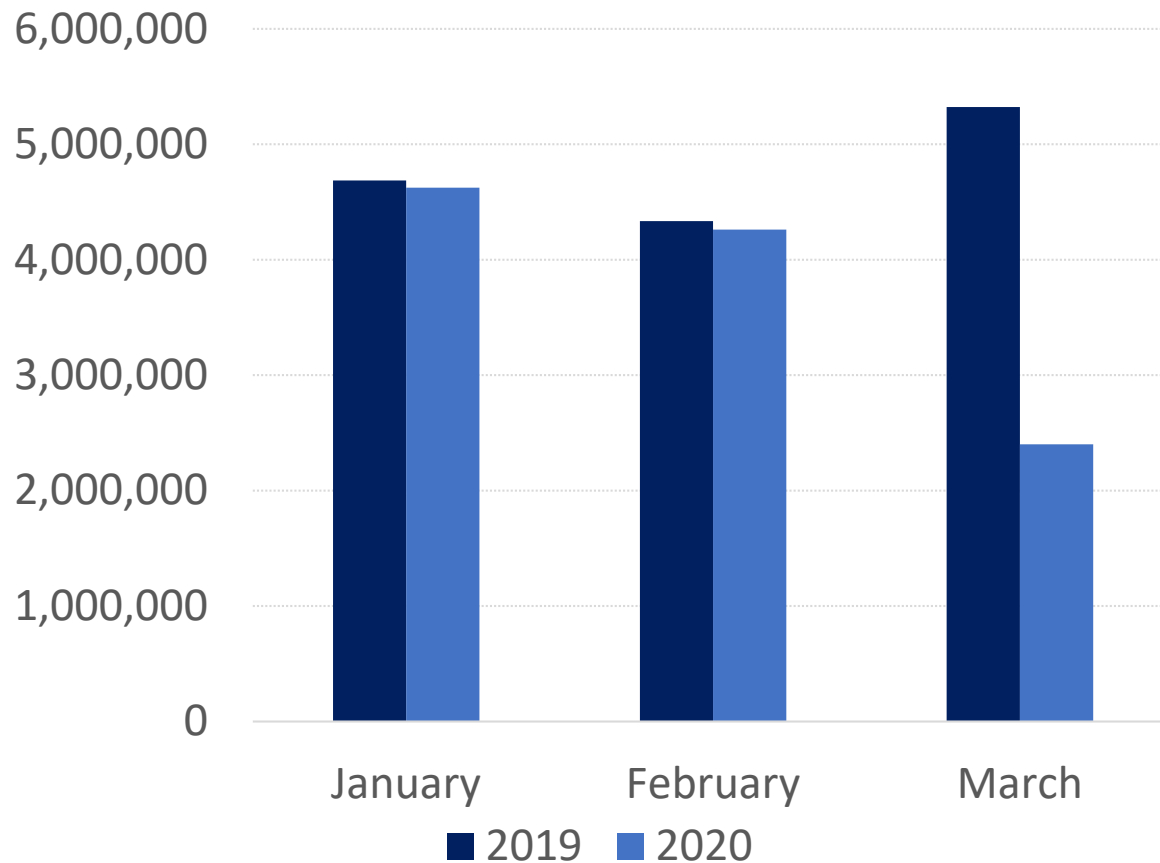
Source: US Census Bureau



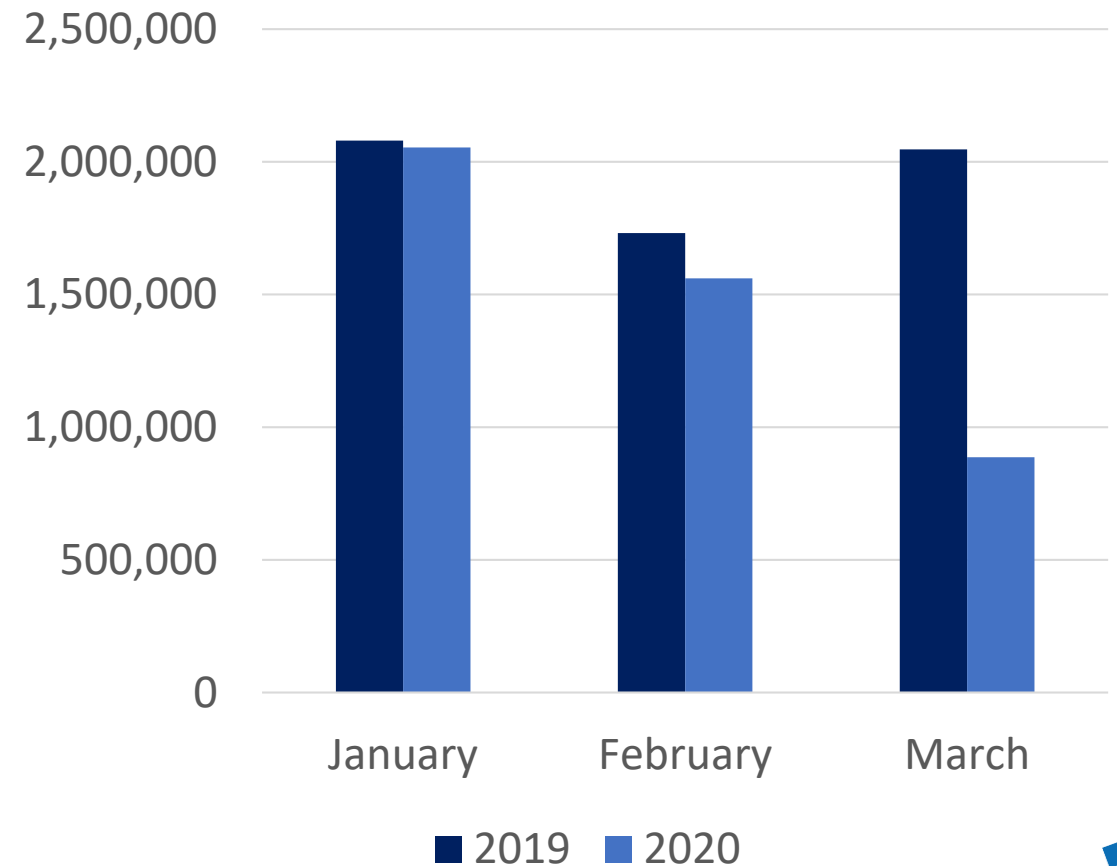
# High Risk Industry: Transportation (Tourism)

*Domestic and International Flights Monthly Arrivals and Departures at LAX*

## Domestic Passengers



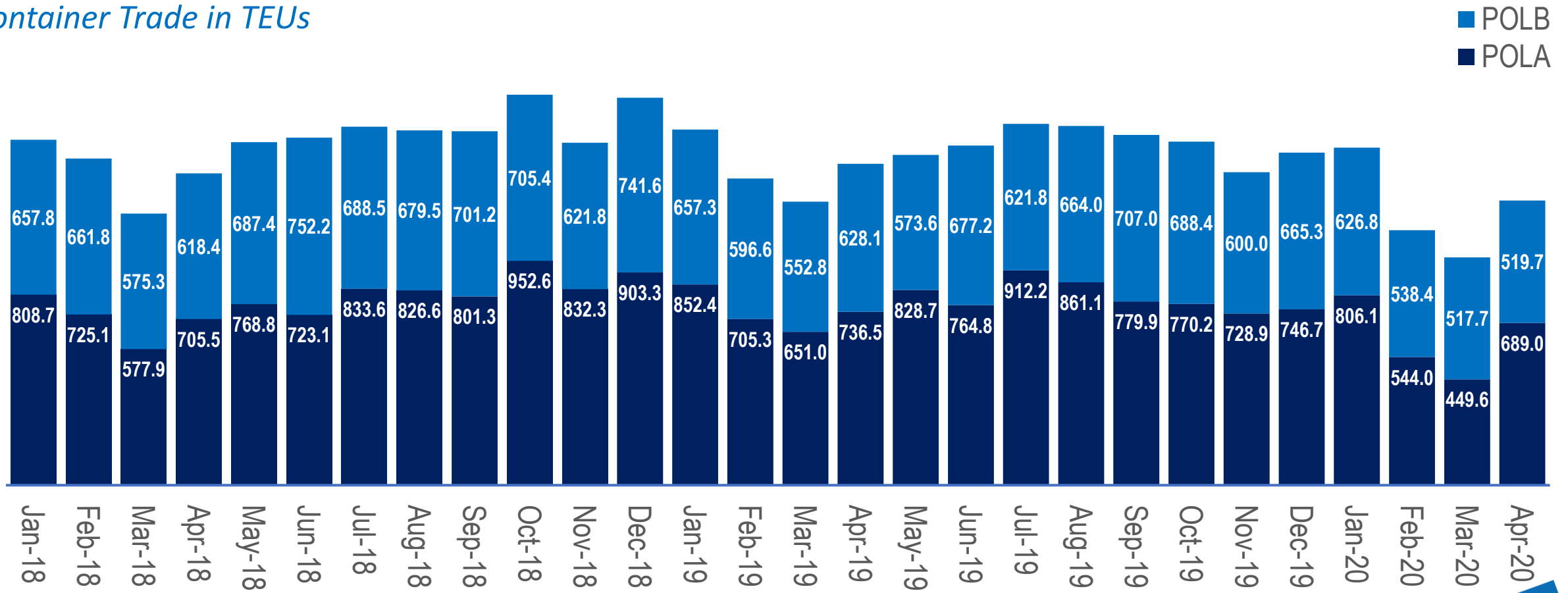
## International Passengers



# High Risk Industry: Transportation (Goods Mvmt/Supply Chain)

*San Pedro Bay Port Complex: Port of Los Angeles & Port of Long Beach*

Container Trade in TEUs



Source: POLA; POLB

**Re-Opening ➡ Reinvention ➡ Recovery ➡ Resilience**

**THANK YOU!**

**[WWW.LAEDC.ORG](http://WWW.LAEDC.ORG)**